

## Examination Results

The Chartered Institute for Securities & Investment (CISI) congratulates all those named below on their successful completion of the CISI summer 2017 narrative exams. The CISI was established 25 years ago and now, as the leading provider of financial services qualifications in the UK, is the professional body for the wealth management, financial planning, securities and investment sectors. These postgraduate professional level qualifications are internationally recognised and are designed by senior practitioners to meet the needs of the financial services profession. Completion of these qualifications leads to full Membership (MCSI) and, eventually, individual Chartered status either as a Chartered Member or a Chartered Fellow.

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Applied Wealth Management</b><br>Ross Anders ACSI<br>Matthew Baldwin ACSI<br>Daniel Baxter ACSI<br>Samuel Boot<br>Mark Brown ACSI<br>Archie Burt ACSI<br>Thomas Canty ACSI<br>Catherine Capocci ACSI<br>Nathalie Connell ACSI<br>James Coppell, Chartered MCSI<br>Nicholas Cunneiffe ACSI<br>Elizabeth Davies MCSI<br>Thomas Elliot ACSI<br>Robert Finch Noyes ACSI<br>Daisy Francklin<br>Peter Grant ACSI<br>David Gregson ACSI<br>Giles Harwood ACSI<br>Joshua Herson<br>Adam Hilder ACSI<br>Christian Hinderaker ACSI<br>Susan Hoggarth, Chartered MCSI<br>William Hughes<br>Jamie Hunter ACSI<br>Philip Kelly ACSI<br>Michael Kent ACSI<br>Richard Killoran<br>Stephane Liot<br>William Matthewman ACSI<br>Peter McCallum, Chartered MCSI<br>Georgina Morgan<br>Oliver Morrison, Chartered MCSI<br>Ethan O'Hagan<br>Thomas Prusinski ACSI<br>Adrian Rafa MCSI<br>Nicholas Ramsay ACSI<br>Matthew Robinson ACSI<br>Ben Ryecroft ACSI<br>Toby Saunders ACSI<br>Naeem Siddique, Chartered MCSI<br>Andrew Smillie ACSI<br>Samuel Smith ACSI<br>Anna Thomas ACSI<br>William Vaughan ACSI<br>Rory Whitmore ACSI<br>Bronia Widdows, Chartered FCSI<br>Katie Wilson-Brown MCSI | <b>Distinction</b><br>Ian Morgan<br>Max Slinger ACSI<br>Peter Smith<br>Chris Sully<br>Diploma in Financial Planning (Financial Plan Assessment)<br>Lisa Anderson CFP™ MCSI<br>Jody Burns<br>Craig Chapman CFP™ MCSI<br>Paul Dawson CFP™ MCSI<br>Chris Hill CFP™ MCSI<br>Ben Kemmish CFP™ MCSI<br>Hazel Manlove CFP™ APP Chartered MCSI<br>James Theo MCSI<br>Financial Derivatives<br>Ricky Shah<br>Financial Markets<br>Joseph Crehan ACSI<br>Jonathon Crisp ACSI<br>Oliver Davies<br>Matthew Dawson ACSI<br>Hugo Doxc<br>Maximilian Fakhre ACSI<br>James Flett<br>James Fraser-Sampson, Chartered MCSI<br>Jodie Green ACSI<br>George Haggas ACSI<br>Richard Hall ACSI<br>Marcus Harrison<br>Ryan Harvison ACSI<br>Christopher Henderson<br>Camilla Hill ACSI<br>Alex Horton ACSI<br>Carla Keenan<br>Martin Lane<br>Jay Lawrence ACSI<br>James Leeming ACSI<br>Christopher Lobo<br>Calum MacLean<br>Eduard Mallia<br>Edward Malone<br>Joseph Manners ACSI<br>Thomas McCord ACSI<br>Scott McKean ACSI<br>Kirstie McQuarrie<br>Peter Murray ACSI<br>Nipuna Nanayakkara<br>Jack Norkett ACSI<br>Andrew Pearce<br>James Pearce ACSI<br>Alice Proctor ACSI<br>Richard Quibell ACSI<br>Joe Robson<br>David Rogerson ACSI<br>Amelia Sandbach<br>Guy Scott-Dalgleish<br>Riccardo Servini<br>Benjamin Sewell<br>Patrick Shanley<br>Norman Sinclair ACSI<br>Ben Stevens ACSI<br>Sophie Weavers ACSI<br>Caroline Whytock ACSI<br>Laura Winter ACSI<br>Tyler Woods ACSI<br>Christopher Woodward ACSI<br>Fang Wu MCSI<br>Fund Management<br>Malith Jeewantha Gamage ACSI | <b>Merit</b><br>Lisa Bradley, Chartered MCSI<br>Stuart Coppen, Chartered MCSI<br>Cathal Feeney<br>Ankan Kumar Mondal ACSI<br>Liam Palmer<br>Prashant Raturi<br>Paul Richardson<br>Portfolio Construction Theory in Wealth Management<br>Toby Allebon<br>Lorraine Antypova<br>Jonathan Bale ACSI<br>Ashley Baxter ACSI<br>Charles Bialaszewski ACSI<br>Matthew Burgess ACSI<br>Joanna Cameron ACSI<br>Freddie Cleworth ACSI<br>Timothy Crawford ACSI<br>James Daly ACSI<br>Thomas Danaher ACSI<br>Sophie Drazen ACSI<br>Elie El Khoury<br>Mike Elliott ACSI<br>Christopher Farmer<br>Jonathan Follows ACSI<br>James Fraser-Sampson, Chartered MCSI<br>David Guckian<br>William Hawkins ACSI<br>Matthew Henderson ACSI<br>Joshua Herson<br>Samuel Hill ACSI<br>Findlay Ingram ACSI<br>Henry Johnstone MCSI<br>Miles Jordan<br>Alastair King MCSI<br>James Kitchen, Chartered MCSI<br>George Lake ACSI<br>Archie MacLellan, Chartered MCSI<br>Benjamin Manser, Chartered MCSI<br>Maxim Martchenko, Chartered MCSI<br>Owen May<br>Alastair McRobert ACSI<br>Tom Melling ACSI<br>Ben Miller ACSI<br>Aamna Mobashar<br>Jimmy Mucchetere, Chartered MCSI<br>Hayley Myers ACSI<br>Dominic Newman ACSI<br>Max Newman<br>Charlotte Nisbet MCSI<br>Hideo Nishimatsu<br>Joseph Noble<br>Sam Olley ACSI<br>Charles Palin ACSI<br>Paul Phillips ACSI<br>Jack Reed ACSI<br>James Rennie ACSI<br>Myles Renouf MCSI<br>Adam Robin ACSI<br>Edward Rothwell ACSI<br>Henry Silver ACSI<br>Stephen Sowerby ACSI<br>Bradley Werner ACSI<br>Private Client Investment Advice & Management<br>Scott Atkinson<br>Kamaldeep Bagga ACSI<br>Laura Jane Bamford ACSI<br>Kimberley Beauvillain<br>Karan Berry ACSI<br>James Blasfield<br>David Blincow<br>Kirsty Blyth, Chartered MCSI | <b>Merit</b><br>Matthew Bonfield ACSI<br>Patrick Adam Ronald Bowen<br>Stephen Brunt ACSI<br>Thomas Calland ACSI<br>Rory Patrick Chichester Campbell-Lamerton ACSI<br>Jonathan Chandler<br>George Clarke<br>Alexander Cole ACSI<br>Stefan Cooksammy ACSI<br>Michael Craine ACSI<br>Andrea Dardi<br>Anisha Dhillon ACSI<br>Pauline Doherty<br>Thomas Dupernex ACSI<br>Simon Durrant ACSI<br>Clement Fabre ACSI<br>George Fisk ACSI<br>Andrew Fitzgerald<br>Anna Fiumara<br>Tatiana Fullick ACSI<br>Sophie Garforth-Bles<br>Sarah Garnett ACSI<br>Calum Graham MCSI<br>Emma Grant ACSI<br>George Hancock ACSI<br>Toby Harrison<br>Duggie Hawkins ACSI<br>Sophie Hine ACSI<br>Laurie Hogan<br>Steffen Hoyemsvoll<br>Kobir Hussain<br>Megan Jennett<br>Paul Johnson<br>Neil Johnson<br>Christopher Jones, Chartered MCSI<br>Chris Judd, Chartered MCSI<br>Christopher Leach MCSI<br>Natasha Love ACSI<br>Peter Lovelady ACSI<br>Sarah MacDonald ACSI<br>Cameron MacKinnon<br>Lewis MacKinnon<br>Kapil Malhotra<br>Shalu Malhotra<br>Hamish McKenzie ACSI<br>Andrew McKinnon ACSI<br>Haitham Nori ACSI<br>David Norton<br>Luke Oram<br>Michael Owens<br>Rebecca Page<br>Andrew Parkes<br>Samir Parmar<br>Lena Patel<br>Chioma Melanie Patrick<br>Luke Phipps ACSI<br>Ian Posgate ACSI<br>Anil Raindi<br>Robert Rajczewski<br>James Regan<br>James Regan<br>Lianne Ribbans ACSI<br>James Rose, Chartered MCSI<br>Adrian Russell<br>Josh Sanford ACSI<br>Rakesh Sheimar<br>David Sloan<br>Timothy Stannard<br>Julie Stevens<br>Andrew Taggart MCSI<br>Nicholas Thompson ACSI<br>Andrew Waldron<br>David Watkins ACSI<br>Darren Watkins ACSI<br>Dean Whitty, Chartered MCSI<br>Peter Wild<br>Robin Williams | <b>Distinction</b><br>Oliver Williams, Chartered MCSI<br>Susan Wilson<br>Andrew Wilson ACSI<br>Henry Wilson ACSI<br>Angus Wilson ACSI<br>Nicholas Winning ACSI<br><b>Regulation &amp; Compliance</b><br>Martha Abraham<br>Omotoniola Adeeyo<br>Hiwot Alemayehu ACSI<br>Omotola Awosika<br>Jessica Bakhshi, Chartered MCSI<br>Robert Barrett<br>Gabriela Bogdanova Stamenova<br>Michael Borrelli ACSI<br>Alexios Bostantzoglou ACSI<br>Thomas Bramhill<br>Ferran Cabrol<br>Cindy Chan<br>Winifred Chu<br>Dominic Harold Collinson Hollinghurst, Chartered MCSI<br>Sabrina DeAllie<br>Jane Monalisa Dias<br>Lucy Duncan<br>Osita Egbubine ACSI<br>Lenka Fackovcova<br>Lucy Gallagher<br>William Garn<br>Oliver Grant ACSI<br>Lucy Greenbank ACSI<br>Borja Gutiérrez Odriozola<br>Charlotte Helps<br>Stacey Ishiekwene<br>Avanita Jasani<br>Kevin Koon<br>Vijay Kumar Korath<br>Maria Krokida<br>Giulia Lupato<br>Lee Marsh<br>Daniel Massey<br>Rosalie M'Bengue<br>Gordon McAndrew<br>Dominic McKeever<br>Declan McLoughlin<br>Alexander Mitchell<br>Siobhan Morris ACSI<br>Laura Moynihan ACSI<br>Sumyue Ng ACSI<br>Huu Nguyen<br>Arkam Nusky ACSI<br>Laura O'Farrell<br>Adeyinka Ojo<br>Oluwatoyin Onafeko<br>Clinton Page<br>William Pearson<br>Xiaojun Peng<br>Samantha Peppiatt ACSI<br>Priscila Andrea Rocco Ignacio<br>Matthew Ross<br>Stephen Shepherd<br>Puja Solanki<br>Anna Solomkina<br>Laura Spenceley<br>Katherine Stead<br>Robert Truby<br>Maximilian Van Oudheusden<br>Thomas Waterfield<br>Angela Winchester, Chartered MCSI |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|